

## Company Summary

Golden Tag is a well capitalized junior exploration company seeking high-grade silver deposits. The company is committed to exploring the **San Diego Project** in Durango State Mexico, in which it holds a 100% interest. The Project currently hosts over 230 million AgEq ounces of Indicated + Inferred NI 43-101 compliant resources. The company also believes that there is an additional 20 to 50 million tonnes of potential addition grading 100 to 150 g/t AgEq (65 to 240 million ounces). San Diego is located ~ 2km from Penoles El Cobre project, host of nearly 100 drill platforms.

The Company has ~ C\$6.0 million in cash, and no debt. (as at Dec 31/21)

## Investment Summary

- 100% interest in the San Diego Project located in the historic Velardeña Mining District
  - NI 43-101 compliant resources of 210 Moz AgEq. resources
  - Excellent expansion potential – numerous zones open along strike and at depth
- Oversubscribed financing of \$7.0 million in August 2020.
  - Eric Sprott led the 2020 financing and holds ~ 19.3% interest (basic) in the company and is the single largest beneficial shareholder
- Over 1.1 AgEq. oz / common share outstanding (based on compliant resources, see next page)

### Recent Share Price History



### Golden Tag Capital Structure

Class	# Securities	Price (CND\$)	Expiry
<b>Basic Common Shares OS</b>	<b>194,325,157</b>	<b>\$0.23</b>	
Warrants	8,411,401	\$0.08	5-Jun-22
Warrants	392,005	\$0.06	5-Jun-22
Warrants	12,500,000	\$0.40	14-Aug-22
Warrants	1,198,130	\$0.28	14-Aug-22
Options	1,500,000	\$0.08	28-May-25
Options	1,000,000	\$0.13	30-Jun-25
Options	1,000,000	\$0.05	1-Dec-22
Options	9,900,000	\$0.33	31-Aug-25
Options	200,000	\$0.36	15-Oct-25
<b>Fully Diluted S/O (ITM)</b>	<b>206,628,563</b>		
<b>Fully Diluted S/O (All)</b>	<b>230,426,693</b>		
<b>Market Capitalization</b>			
<b>(Basic)</b>	<b>\$43,723,160</b>	<b>\$0.23</b>	
<b>Market Capitalization (FD)</b>	<b>\$46,491,427</b>	<b>\$0.23</b>	

## Management Team & Board of Directors

**Greg McKenzie - Director, President & CEO**

**Carmello Marrelli – CFO**

**Will Ansley – VP Corporate Development & IR**

**Chad Williams – Chairman**

**Tom English – Director**

**Dwayne Melrose - Director**

**Talal Chehab - Director**



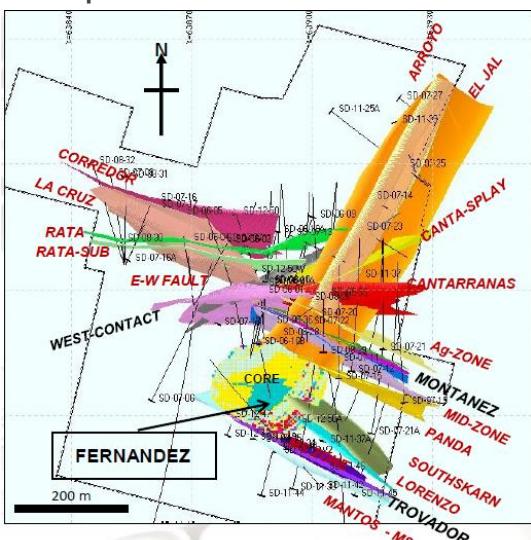
## San Diego Project

### Location

- The San Diego Property is located in the prolific Velardeña mining district, 4 km from Golden Mineral's San Juana Mine and 13 km NE of Penoles' Santa Maria Mine in NE Durango State, Mexico.
- The property is easily accessible via highway and gravel roads, with power and mining infrastructure nearby.
- Penoles owns a smelter in Torreon (75km)



### Principal Zones



### Deposit

- The Velardeña Mining District hosts quartz-calcite veins with associated Ag, Pb, Zn, Au and Cu mineralization typical of the polymetallic, low-sulphidation epithermal deposits of northern Mexico
- 37,700 meters of surface diamond drilling** in 59 holes has been completed on the property since 2005
- Resources include mineralization from 23 zones with good lateral and vertical continuity
- SGS Canada recognizes additional mineral potential where large volumes in the block models were supported by widely spaced intersections

### NI 43-101 Compliant Resources – SGS, April 2013

Category	Cut-off (g/t)	Tonnes (Mt)	Silver Ag (g/t)	Lead Pb (%)	Zinc Zn (%)	AgEq (g/t)	Ag Only (M oz)	Zn Only (M lbs)	AgEq (M oz)
Indicated	52-133	16.48	60	0.71	1.22	105	31.61	438.1	55.52
Inferred	52-13	42.04	62	0.90	1.31	115	83.81	1,210.9	155.33

**Additional Exploration Potential of 20 to 50 million tonnes grading 100 – 150 g/t AgEq (70 to 265 million ounces AgEq)**

### Recent News

- January 20/2022: Golden Tag Announced \$2.0M Non-Brokered Private Placement
- January 19/2022: Golden Tag Drills 272 g/t Ag.Eq over 7.8 m & 100 g/t Over 322.9 m Extending Endoskarn Zone 50 m SW
- January 6/2022: Golden Tag is set to recommence drilling on the Company's 100% owned San Diego Project, located in Durango Mexico.
- October 13/2021: Golden Tag commenced drilling expanded 4,500 m Drill Program on San Diego.
- October 5/2021: Golden Tag received approval to quadruple number of drill pads on San Diego Project.

