

Company Summary

Golden Tag is a well capitalized junior exploration company seeking high-grade silver deposits. The company is committed to exploring the **San Diego Project** in Durango State Mexico, in which it holds a 100% interest. The Project currently hosts over 230 million AgEq ounces of Indicated + Inferred NI 43-101 compliant resources. The company also believes that there is an additional 20 to 50 million tonnes of potential addition grading 100 to 150 g/t AgEq (65 to 240 million ounces). San Diego is located ~ 2km from Penoles El Cobre project, host of nearly 100 drill platforms.

The Company has ~ C\$6.0 million in cash, and no debt.

Investment Summary

- 100% interest in the San Diego Project located in the historic Velardeña Mining District
 - NI 43-101 compliant resources of 210 Moz AgEq. resources
 - Excellent expansion potential – numerous zones open along strike and at depth
- Oversubscribed financing of \$7.0 million in August 2020.
 - Eric Sprott led the 2020 financing and holds ~ 19.3% interest (basic) in the company and is the single largest beneficial shareholder
- Over 1.1 AgEq. oz / common share outstanding (based on compliant resources, see next page)

Recent Share Price History

Golden Tag Capital Structure



Class	# Securities	Price (CND\$)	Expiry
Basic Common Shares OS	194,325,157	\$0.25	
Warrants	8,411,401	\$0.08	5-Jun-22
Warrants	392,005	\$0.06	5-Jun-22
Warrants	12,500,000	\$0.40	14-Aug-22
Warrants	1,198,130	\$0.28	14-Aug-22
Options	1,500,000	\$0.08	28-May-25
Options	1,000,000	\$0.13	30-Jun-25
Options	1,000,000	\$0.05	1-Dec-22
Options	9,900,000	\$0.33	31-Aug-25
Options	200,000	\$0.36	15-Oct-25
Fully Diluted S/O (ITM)	206,628,563		
Fully Diluted S/O (All)	230,426,693		
Market Capitalization (Basic)	\$48,581,289	\$0.25	
Market Capitalization (FD)	\$51,657,141	\$0.25	

Management Team & Board of Directors

Greg McKenzie - Director, President & CEO

Carmello Marrelli – CFO

Will Ansley – VP Corporate Development & IR

Chad Williams – Chairman

Tom English – Director

Dwayne Melrose - Director

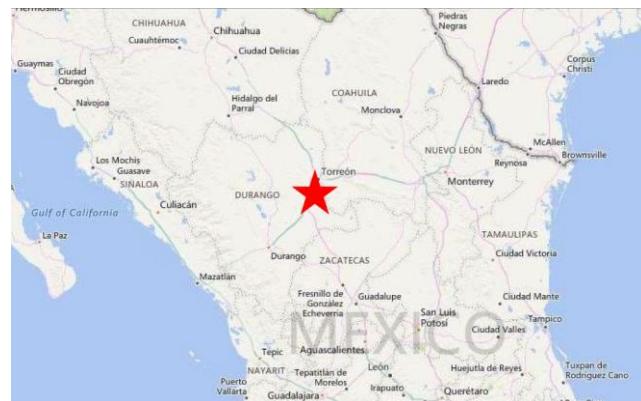
Talal Chehab - Director



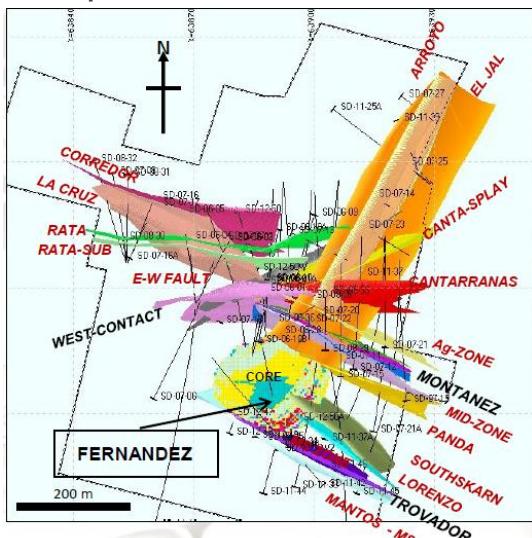
San Diego Project

Location

- The San Diego Property is located in the prolific Velardeña mining district, 4 km from Golden Mineral's San Juana Mine and 13 km NE of Penoles' Santa Maria Mine in NE Durango State, Mexico.
- The property is easily accessible via highway and gravel roads, with power and mining infrastructure nearby.
- Penoles owns a smelter in Torreon (75km)



Principal Zones



Deposit

- The Velardeña Mining District hosts quartz-calcite veins with associated Ag, Pb, Zn, Au and Cu mineralization typical of the polymetallic, low-sulphidation epithermal deposits of northern Mexico
- **37,700 meters of surface diamond drilling** in 59 holes has been completed on the property since 2005
- Resources include mineralization from 23 zones with good lateral and vertical continuity
- SGS Canada recognizes additional mineral potential where large volumes in the block models were supported by widely spaced intersections

NI 43-101 Compliant Resources – SGS, April 2013

Category	Cut-off (g/t)	Tonnes (Mt)	Silver Ag (g/t)	Lead Pb (%)	Zinc Zn (%)	AgEq (g/t)	Ag Only (M oz)	Zn Only (M lbs)	AgEq (M oz)
Indicated	52-133	16.48	60	0.71	1.22	105	31.61	438.1	55.52
Inferred	52-13	42.04	62	0.90	1.31	115	83.81	1,210.9	155.33

**Additional Exploration Potential of 20 to 50 million tonnes grading 100 – 150 g/t AgEq
(70 to 265 million ounces AgEq)**

Recent News

- **January 6/2022:** Golden Tag is set to recommence drilling on the Company's 100% owned San Diego Project, located in Durango Mexico.
- **October 13/2021:** Golden Tag commenced drilling expanded 4,500 m Drill Program on San Diego.
- **October 5/2021:** Golden Tag received approval to quadruple number of drill pads on San Diego Project.
- **September 8/2021:** Golden Tag 75.89 g/t Ag.Eq over 274 m, Commencing Near Surface, and Confirms 500 m Vertical Extent Within the Newly Discovered 1849 Zone
- **July 28/2021:** Golden Tag entered permitting process to quadruple number of drill pads on San Diego Project

