

## Company Summary

Golden Tag is a well capitalized junior exploration company seeking high-grade silver deposits. The company is committed to exploring the **San Diego Project** in Durango State Mexico, in which it holds a 100% interest. The Project currently hosts over 230 million AgEq ounces of Indicated + Inferred NI 43-101 compliant resources. The company also believes that there is an additional 20 to 50 million tonnes of potential addition grading 100 to 150 g/t AgEq (65 to 240 million ounces). San Diego is located ~ 2km from Penoles El Cobre project, host of nearly 100 drill platforms.

The Company has ~ C\$5.8 million in cash, and no debt.

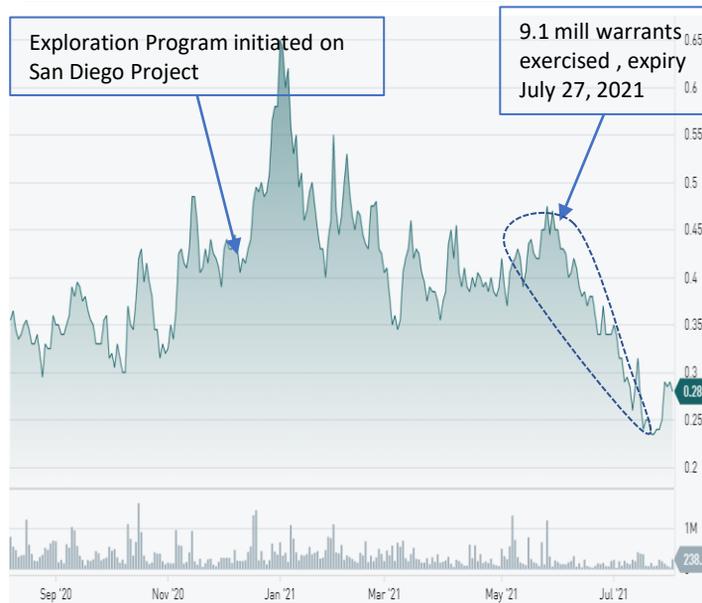
## Investment Summary

- 100% interest in the San Diego Project located in the historic Velardeña Mining District
  - NI 43-101 compliant resources of 210 Moz AgEq. resources
  - Excellent expansion potential – numerous zones open along strike and at depth
- Oversubscribed financing of \$7.0 million in August 2020.
  - Eric Sprott led the 2020 financing and holds ~ 18.6% interest (basic) in the company and is the single largest beneficial shareholder
- **Over 1.3 AgEq. oz / common share outstanding** (based on compliant resources, see next page)

## Recent Share Price History

Exploration Program initiated on San Diego Project

9.1 mill warrants exercised, expiry July 27, 2021



## Golden Tag Capital Structure

Class	# Securities	Price (CND\$)	Expiry
<b>Basic Common Shares OS</b>	<b>179,195,157</b>	<b>\$0.260</b>	
Warrants	2,100,000	\$0.05	19-Sep-21
Warrants	11,900,000	\$0.07	19-Sep-21
Warrants	8,491,401	\$0.08	5-Jun-22
Warrants	392,005	\$0.06	5-Jun-22
Warrants	12,500,000	\$0.40	14-Aug-22
Warrants	1,198,130	\$0.28	14-Aug-22
Options	1,500,000	\$0.08	28-May-25
Options	1,000,000	\$0.13	30-Jun-25
Options	1,000,000	\$0.05	1-Dec-22
Options	9,900,000	\$0.33	31-Aug-25
Options	200,000	\$0.36	15-Oct-25
<b>Fully Dilluted S/O (ITM)</b>	<b>205,578,563</b>		
<b>Fully Dilluted S/O (All)</b>	<b>229,376,693</b>		
<b>Market Capitalization (Basic)</b>	<b>\$46,590,741</b>	\$0.260	
<b>Market Capitalization (FD)</b>	<b>\$53,450,426</b>	\$0.260	

## Management Team & Board of Directors

**Greg McKenzie - Director, President & CEO**

**Carmello Marrelli – CFO**

**Will Ansley – VP Corporate Development & IR**

**Chad Williams – Chairman**

**Tom English – Director**

**Dwayne Melrose - Director**

**Talal Chehab - Director**



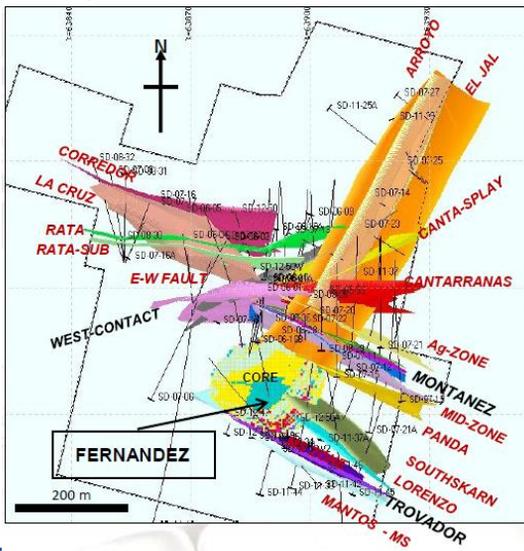
## San Diego Project

### Location

- The San Diego Property is located in the prolific Velardeña mining district, 4 km from Golden Mineral's San Juana Mine and 13 km NE of Penoles' Santa Maria Mine in NE Durango State, Mexico.
- The property is easily accessible via highway and gravel roads, with power and mining infrastructure nearby.
- Penoles owns a smelter in Torreon (75km)



### Principal Zones



### Deposit

- The Velardeña Mining District hosts quartz-calcite veins with associated Ag, Pb, Zn, Au and Cu mineralization typical of the polymetallic, low-sulphidation epithermal deposits of northern Mexico
- **33,000 meters of surface diamond drilling** in 59 holes has been completed on the property since 2005
- Resources include mineralization from 23 zones with good lateral and vertical continuity
- SGS Canada recognizes additional mineral potential where large volumes in the block models were supported by widely spaced intersections

### NI 43-101 Compliant Resources – SGS, April 2013

Category	Cut-off (g/t)	Tonnes (Mt)	Silver Ag (g/t)	Lead Pb (%)	Zinc Zn (%)	AgEq (g/t)	Ag Only (M oz)	Zn Only (M lbs)	AgEq (M oz)
Indicated	52-133	16.48	60	0.71	1.22	105	31.61	438.1	55.52
Inferred	52-13	42.04	62	0.90	1.31	115	83.81	1,210.9	155.33

**Additional Exploration Potential of 20 to 50 million tonnes grading 100 – 150 g/t AgEq (70 to 265 million ounces AgEq)**

### Recent News

- **August 24/2021:** Golden Tag completed geological interpretation program, in partnership with Orix Geoscience on the San Diego Project
- **July 28/2021:** Golden Tag entered permitting process to quadruple number of drill pads on San Diego Project.
- **July 15/2021:** Golden Tag intersected 257.67 g/t over 16.34 m, and extended mineralization within the Fernandez Zone to the west.
- **June 10/2021:** Golden Tag successfully extended Trovador downdip 335 metres, and expanded Fernandez 63 metres southeast.
- **May 27/2021:** Golden Tag intersected 892.25 g/t Ag.Eq over 10 m and discovered new zone of epithermal mineralization close to surface.

